

OSWAL LEASING LIMITED

Statement of Audited Financial Results for the Year Ended 31st March, 2013.

| Part-1 | | (Rupees in Lakhs) | | | | |
|---------|---|---------------------------|---------------------------|---------------------------|-------------------------|-------------------------|
| Sr. No. | PARTICULARS | Quarter Ended | | | Year Ended | |
| | | 31.03.2013 (Unaudited) | 31.12.2012 (Unaudited) | 31.03.2012 (Unaudited) | 31.03.2013 (Audited) | 31.03.2012 (Audited) |
| | | (1) | (2) | (3) | (4) | (5) |
| 1 | (a) Net sales / Income from operations | 5.51 | 5.88 | 5.17 | 22.94 | 21.20 |
| | (b) Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income | 5.51 | 5.88 | 5.17 | 22.94 | 21.20 |
| 2 | Expenditure | | | | | |
| | (a) Postage Exps | 0.00 | 0.00 | 0.00 | 0.16 | 0.16 |
| | (b) Printing & Stationery | 0.00 | 0.00 | 0.00 | 0.25 | 0.22 |
| | (c) Advertising Exps | 0.10 | 0.11 | 0.09 | 0.43 | 0.39 |
| | (d) Listing Fees | 0.00 | 0.00 | 0.00 | 0.22 | 0.22 |
| | (e) AGM Exps | 0.00 | 0.14 | 0.00 | 0.23 | 0.20 |
| | (f) Provisions & Written Off | 0.52 | 0.00 | 0.00 | 0.52 | 0.00 |
| | (g) Legal & Professional | 0.00 | 0.00 | 0.00 | 0.04 | 0.00 |
| | (h) Others | 0.10 | 0.05 | 0.04 | 0.14 | 0.09 |
| | Total Expenses | 0.72 | 0.30 | 0.13 | 1.99 | 1.28 |
| 3 | Profit/Loss from Operations before Other Income, Finance Costs and exceptional Items(1-2) | 4.79 | 5.58 | 5.04 | 20.95 | 19.92 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit/Loss from Ordinary activities and exceptional Items(3+4) | 4.79 | 5.58 | 5.04 | 20.95 | 19.92 |
| 6 | Finance Costs | 0.01 | 0.01 | 0.00 | 0.01 | 0.06 |
| 7 | Profit less from ordinary activities after finance costs but before exceptional Items(5-6) | 4.78 | 5.57 | 5.04 | 20.94 | 19.86 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit (+) / Loss (-) from Ordinary activities before tax (7+8) | 4.78 | 5.57 | 5.04 | 20.94 | 19.86 |
| 10 | Tax Expenses | | | | | |
| | Current Tax | 1.63 | 1.67 | 1.56 | 6.58 | 6.14 |
| 11 | Net profit/ Loss from Ordinary Activities after Tax (9-10) | 3.15 | 3.90 | 3.48 | 14.36 | 13.72 |
| 12 | Extraordinary Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net profit (+) / Loss (-) for the period(11-12) | 3.15 | 3.90 | 3.48 | 14.36 | 13.72 |
| 14 | Paid-up Equity Share Capital (face value of Rs 10/- each) | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 |
| 15 | Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year | ----- | ----- | ----- | ----- | 159.98 |
| 16 | Earning per Share -EPS | | | | | |
| | A) Basic & diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.63 | 0.78 | 0.70 | 2.87 | 2.74 |
| | B) Basic & diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.63 | 0.78 | 0.70 | 2.87 | 2.74 |
| Part-2 | | | | | | |
| (A) | Particulars of Shareholdings | | | | | |

For Oswal Leasing Ltd

Director

| | | | | | | |
|-----|---|--------|--------|--------|--------|--------|
| 1 | Public Shareholding | | | | | |
| | - Number of Shares | 370102 | 370102 | 370102 | 370102 | 370102 |
| | - Percentage of Shareholding | 74.02% | 74.02% | 74.02% | 74.02% | 74.02% |
| 2 | Promoters and promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | Nil | Nil | Nil | Nil | Nil |
| | Number of Shares | | | | | |
| | Percentage of shares(as a % of the total Shareholding of Promoter and promoter group) | Nil | NA | NA | Nil | NA |
| | • Percentage of shares(as a % of the total Share capital of the company) | NA | NA | NA | NA | NA |
| | b) Non-Encumbered | | | | | |
| | Number of Shares | 129898 | 129898 | 129898 | 129898 | 129898 |
| | Percentage of shares(as a % of the total Shareholding of Promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| | Percentage of shares(as a % of the total Share capital of the company) | 25.98% | 25.98% | 25.98% | 25.98% | 25.98% |
| (B) | Investor's Complaints | | | | | |
| | Pending at the beginning of the Quarter | 1 | | | | |
| | Received during the Quarter | Nil | | | | |
| | Disposed of during the Quarter | 1 | | | | |
| | Remaining Unresolved at the end of the Quarter | Nil | | | | |

| Disclosure of Balance Sheet Items as per Clause 41 of the Listing Agreement. | | | |
|--|---|---|---|
| Statement of Assets and Liabilities | | | |
| S.No | Particulars | As at 31.03.2013 (Audited) Amt (In Rs) | As at 31.03.2012 (Audited) Amt (In Rs) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's Fund: | | |
| | (a) Share Capital | 5000000 | 5000000 |
| | (b) Reserves and Surplus | 17434558 | 15997933 |
| | Sub Total ShareHolders Fund | 22,434,558 | 20,997,933 |
| 2 | Current Liabilities | | |
| | (a) Other Current Liabilities | 5,618 | 5,056 |
| | (b) Short Term Provisions | 658,000 | 614,000 |
| | (c) Contingent Provisions against Standard Assets | 51,700 | - |
| | Sub Total Current Liabilities | 715,318 | 619,056 |
| | Total | 23,149,876 | 21,616,989 |
| B | ASSETS | | |
| 1 | Non Current Assets | | |
| | (a) Non Current Investments | 1,599,000 | 1,599,000 |
| | (b) Unamortised Exps | 174,158 | - |
| | (c) Long Term Loans & Advances | 25,317 | 25,317 |
| | Sub Total Non Current Assets | 1,798,475 | 1,624,317 |
| 2 | Current Assets | | |
| | a) Cash & Bank Balances | 68471 | 64361 |
| | b) Short Term Loans & Advances | 21282930 | 19928311 |
| | Sub Total Current Assets | 21,351,401 | 19,992,672 |
| | Total | 23,149,876 | 21,616,989 |

Notes:

1. The above results have been approved and taken on record in the Board Meeting held on 29.05.2013.
2. The working results have been arrived after considering provision for standard assets as per RBI guidelines.
3. The figures for the last quarter of the current year and the previous year are the balancing figures between audited figures in respect of full financial year & the year to date results upto the third quarter.
4. Segment report as defined in Accounting Standard (AS-17) is not applicable.
5. Figures for the previous periods are rearranged, wherever necessary to confirm to the figures of the current period.

Dated : 29.05.2013

Place : New Delhi

For Oswal Learning Ltd.

2/12/13