Nahar POLY FILMS LIMITED

Regd. Office: 376, Industrial Area 'A', Ludhiana-141 003

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.09.2013

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended 30.09.2013	Preceeding 3 months ended 30.06.2013	Corresponding 3 months ended in the previous year 30.09.2012	Year to date Figures for the Current year 30.09.2013	Year to date Figures for the Previous year 30.09.2012	Previous Accounting Year ended 31.03.2013
	PART - I	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Income from operation						
	a) Net Sales/Income from, operations	8010.76	7811.92	4228.84	15822.68	11310.33	23431.53
	Less: Excise Duty	768.62	664.86	405.53	1433.48	1076.23	2193.88
	Sales Net of Excise	7242.14	7147.06	3823.31	14389.20	10234.10	21237.65
	b) Other Operating Income	14.71	16.66	19.25	31.37	33.84	522.42
	Total Income From Operations (NET)	7256.85	7163.72	3842.56	14420.57	10267.94	21760.07
2	Expenses						
	a) Cost of materials consumed	5545.13	4730.39	2704.47	10275.52	7446.16	16675.70
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work in progress and stock in trade	-179.50	881.52	90.66	702.02	-358.91	-834.57
	d) Power & Fuel	436.85	421.39	288.64	858.24	690.59	1467.88
	e) Selling Expenses	535.59	531.76	320.22	1067.35	951.57	1838.00
	f) Employees cost	136.12	131.62	121.58	267.74	244.21	486.66
	g) Depreciation	360.10	364.80	363.60	724.90	727.20	1458.95
	h) Other expenditure	176.35	129.38	75.33	305.73	154.68	314.67
	i) Total expenses	7010.64	7190.86	3964.50	14201.50	9855.50	21407.29
	(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)						
3	Profit/ Loss from Operations before Other Income, Finance Costs & Exceptional Items	246.21	-27.14	-121.94	219.07	412.44	352.78
4	Other Income	201.73	0.91	119.67	202.64	123.00	171.47
5	Profit/ Loss from ordinary activities before finance costs & Exceptional Items	447.94	-26.23	-2.27	421.71	535.44	524.25
6	Finance Cost	341.69	368.80	395.11	710.49	809.49	1573.25
7	Profit/ Loss from ordinary activities after finance costs but before Exceptional Items	106.25	-395.03	-397.38	-288.78	-274.05	-1049.00
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/ Loss from Ordinary Activities before tax	106.25	-395.03	-397.38	-288.78	-274.05	-1049.00
10	Tax expense/ Income (including deferred tax)	36.11	-134.27	-153.62	-98.16	-88.92	-380.29
11	Net profit/ Loss from Ordinary Activities after Tax	70.14	-260.76	-243.76	-190.62	-185.13	-668.71
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/ Loss for the period	70.14	-260.76	-243.76	-190.62	-185.13	-668.71
14	Share of profit of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/ Loss after taxes, minority interest and Share of profit of associate	70.14	-260.76	-243.76	-190.62	-185.13	-668.71
17	Paid up equity share capital (Face Value Rs. 5/-)	1229.40	1229.40	1229.40	1229.40	1229.40	1229.40
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						13153.02
19.	1 Earnings Per Share (before extraordinary item) (Basic/Diluted)	0.29	-1.06	-0.99	-0.78	-0.75	-2.72
19.	2 Earnings Per Share (after extraordinary item) (Basic/Diluted)	0.29	-1.06	-0.99	-0.78	-0.75	-2.72
	PART - II						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	7556044	7560029	7732202	7556044	7732202	7590260
	%age of Shareholding	30.73%	30.75%	31.45%	30.73%	31.45%	30.87%
2	Promoter and Promoter group Shareholding						
	a) Pledged/Encumbered						
	No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	%age of Shares (as a %age of the total shareholding of Promoter and Promoter group)	NA	NA	NA	NA	NA	NA
	%age of shares (as a %age of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non-encumbered						
	No. of Shares	17031947	17027962	16855789	17031947	16855789	16997731
	%age of Shares (as a %age of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	%age of shares (as a %age of the total share capital of the Company)	69.27%	69.25%	68.55%	69.27%	68.55%	69.13%

B	INVESTOR COMPLAINTS/LETTERS	3 months ended 30.09.2013
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Dispossed/Replied of during the quarter	4
	Remaining unresolved at the end of the quarter	0

STATEMENT OF ASSET AND LIABILITIES AS ON 30.09.2013

(Rs. in Lacs)

Sr. No.	Particulars	As at Current Half Year Ended 30.09.2013	As at Previous Year Ended 31.03.2013
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1257.77	1257.77
	(b) Reserves and surplus	12962.40	13153.02
	(c) Money Received against share warrants	0	0.00
	Sub-total - Shareholders' Fund	14220.17	14410.79
2	Share application money pending allotment	0.00	0.00
3	Non-current liabilities		
	(a) Long-term borrowings	6962.04	7832.29
	(b) Deferred Tax Liabilities (Net)	0.00	0.00
	(c) Other Long Term Liabilities	0.00	0.00
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	6962.04	7832.29
4	Current liabilities		
	(a) Short-term borrowings	3738.59	3427.99
	(b) Trade payables	343.82	428.79
	(c) Other current liabilities	2355.89	2128.84
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	6438.30	5985.62
	TOTAL EQUITY AND LIABILITIES	27620.51	28228.70
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	11204.47	12262.55
	(b) Non-Current Investments	9648.65	9648.53
	(c) Deferred tax assets (net)	180.87	82.71
	(d) Long-Term Loans and Advances	0.31	30.89
	(e) Other non-current assets	0.00	0.00
	Sub-total - Non Current Assets	21034.30	22024.68
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	1382.29	1875.81
	(c) Trade receivables	3452.52	2665.79
	(d) Cash and cash equivalents	251.51	97.38
	(e) Short-term loans and advances	1438.41	1513.75
	(f) Other current assets	61.48	51.29
	Sub-total - Current Assets	6586.21	6204.02
	TOTAL ASSETS	27620.51	28228.70

NOTES:

1. The disclosure requirements of Accounting Standard -17 (AS - 17) issued by the Institute of Chartered Accountants of India are not applicable as the main activities of the Company falls under single segment i.e. "BOPP Films".
2. The previous year figures have been regrouped/ recasted, wherever necessary, to make them comparable.
3. The above results have reviewed by the Statutory Auditor, Audit Committee and were thereafter taken on record by the board of Directors at its meeting held on 30.10.2013.

For NAHAR POLY FILMS LIMITED
Sd/-
JAWAHAR LAL OSWAL
(CHAIRMAN)

Place : Ludhiana
Dated : 30.10.2013

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